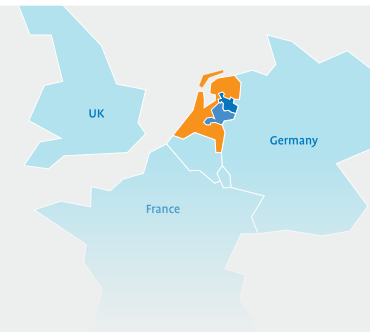




# Agri/food Logistics

The Netherlands is an agrifood powerhouse, world's number 2 exporter of food products and home to world's number 1 food and agriculture university in Wageningen. East Netherlands is home to a large variety of food production companies especially in the field of processed food, poultry, dairy, fruit, meat (replacers) and animal feed. Many potential customers combined with an excellent infrastructure create a perfect location for agri/food logistics companies.



## East Netherlands: Part of a great international network

It is in the Dutch DNA to work together, which is why collaboration between shipping companies, transport companies and government work closely together in different areas.

**This tiny country feeds the world**  
The Netherlands has become an agricultural giant by showing what the future of farming could look like. National Geographic magazine, September 2017

**Future of food: inside agritech's Silicon Valley**  
Investors are flocking to a Dutch university at the centre of a food production revolution. Financial Times, October 2018

**The Silicon Valley of Foods**  
Foodvalley has led to the formation of the largest food and nutrition research and development cluster in the world. Urban Solutions magazine, January 2019

## M Business climate



Multimodal accessibility by road, rail and water.

Foodvalley, number 1 knowledge-intensive food ecosystem in Europe.

Greenport Gelderland is one of the 7 greenports in the Netherlands.

Strong presence of companies in the poultry, dairy, fruit and animal feed sector. A vibrant plant-based protein cluster.

Greenfield locations available for XXL distribution centers on the Rhine-Alpine (A15/A12) and the Northsea-Baltic (A1) corridors in the logistics hubs in Tiel, Nijmegen, Emmerich-Montferland-Zevenaar.



### Companies

The list of globally operating food companies in the region includes household names such as: Kraft Heinz, Unilever, Nestlé, Cargill, DSM, FrieslandCampina, Givaudan, Arla, Agrifirm, 2 Sisters Storteboom, Abbott, Bieze Food Group, Euroma, De Heus Animal Nutrition, Apetito, Europastry, ForFarmers and VanDrie Group. Food LSP's: Müller Fresh Food Logistics, Nabuurs, HSF Logistics, H&S Group, Grolleman, AGRO Merchants Group, etc.

## Business support

**Foodvalley** – the primary knowledge-intensive agrifood ecosystem in the Netherlands. It offers a platform of resources and opportunities to an (inter)national business network to accelerate innovation and market introduction.

**Shared research facilities** provides access to state-of-the-art facilities for scientists from industry, knowledge institutes and universities, such as test facilities for temperature-controlled transport.

**Logistics Valley** is a collaboration between government, education and entrepreneurs. This was set up to stimulate economic development along the Gelderland corridor by strengthening logistics activities.

**Holland International Distribution Council (HIDC)** represents and promotes the Dutch logistics industry.

**3** logistics hotspots in Europe's top 20

## Infrastructure

### Synchromodal Transport

Directly connected to the Baltic and Alpine Rhine Corridor. The shortest connection between Rotterdam/Amsterdam and Germany, Poland, Baltics, Nordics, Austria, Suisse and Italy.

East Netherlands is readily accessible by water with 8 strategically located inland (containers) terminals, like CTT Hengelo and BCTN Nijmegen. Operational rail network with direct connection to (barge/container) terminals and logistic sites.



**#1** Road connection NL - Germany



**#1** TEU transport gateway to EU

**14,3%** NL TEU via East NL



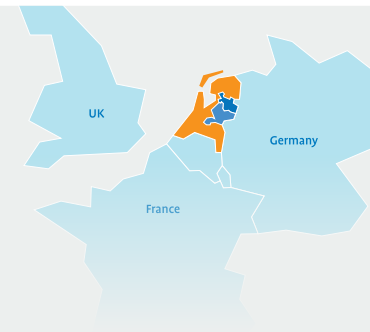
**75%** of all railcargo between NL - Germany



**6** International airports in 1.5 hour drive



# Oost NL has partnered with over **900** companies for success in Europe



## Top talent



Three research universities and five Universities of Applied Sciences educate multi-skilled talent for future challenges in agrifood and logistics.

### Number of students, East Netherlands

**43,000** research university students

**85,000** university of applied sciences students



**104,000** students in vocational education

source: CBS, 2018/2019

**Wageningen University & Research** - number 1 agrifood university in the world.  
**Aeres University of Applied Sciences** and **Van Hall Larenstein University of Applied Sciences** are also active in the 'green' domain.  
**HAN University of Applied Sciences** and **Liemers College** offer logistic education.

Due to its position in Europe, East Netherlands attracts many international students and researchers. Hosting three international schools, the region offers a quality setting for international talent workers and their families.



## Funding

Innovation in Life Sciences & Health is one of the funding priorities within the European Union (EU). These funds are also an important vehicle to connect our Life Sciences & Health ecosystem to other important hot spots in Europe. The EU has made significant investments in Life Sciences & Health in recent years.

**80 billion** budget for cooperation in R&D through EU Horizon 2020 program

As a partner of the Dutch and EU governments, Oost NL is a qualified intermediary in helping you to access EU, national and regional funding.

**255 million** regional participation fund

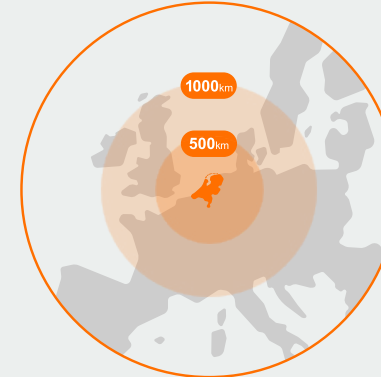
**100 million** innovation grants & incentives



## Market access

The Netherlands is a gateway to European markets, with an open market approach, business-friendly fiscal climate, and a multilingual workforce.

**95%** of Europe's most lucrative consumer markets are just around the corner



- 244 million consumers within 2-3 days by road
- 170 million consumers within 1-2 days by road

## Oost NL - Your support for success in business

Oost NL is the economic development agency for East Netherlands.

### Invest in Holland

Oost NL works closely together with partners in the Invest In Holland network. Our main partner is the Netherlands Foreign Investment Agency.

We have access to resources - funding, network of business and research partners- to help you succeed in establishing and growing your European business.

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